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中國奧園集團股份有限公司

China Aoyuan Group Limited

(於開曼群島註冊成立的有限公司)

(股份代號：3883)

海外監管公告

回購部分優先票據

本海外監管公告乃根據香港聯合交易所有限公司(「聯交所」)證券上市規則(「上市規則」)第13.10B條刊發。

茲提述中國奧園集團股份有限公司(「本公司」)發行(i)於二零二二年一月到期的4.2%優先票據(ISIN: XS2282587505) (「二零二二年票據I」);(ii) 於二零二二年一月到期的8.5%優先票據(ISIN: XS1937690128) (「二零二二年票據II」);及(iii) 於二零二二年九月到期的5.375%優先票據(ISIN: XS1611005957) (「二零二二年票據III」,統稱為「票據」)。

本公司謹此宣佈，已於公開市場購回總額為3,000,000美元的票據，其中包括(i)本金總額為1,000,000美元的二零二二年票據I；(ii)本金總額為1,000,000美元的二零二二年票據II；及(iii)本金總額為1,000,000美元的二零二二年票據III。本公司將按照票據之條款及契約註銷已購回的票據。

請參閱隨附中國奧園集團股份有限公司的公告(「該公告」)，該公告已於新加坡證券交易所有限公司網站刊載。

於聯交所網站刊載該公告僅為向香港投資者同步發佈資訊及遵守上市規則第13.10B條，並無其他目的。

承董事會命
中國奧園集團股份有限公司
主席
郭梓文

香港，二零二一年十月十五日

於本公告日期，本公司執行董事為郭梓文先生、郭梓寧先生、馬軍先生、陳志斌先生及陳嘉揚先生；本公司非執行董事為張俊先生；及本公司獨立非執行董事為徐景輝先生、張國強先生及李鏡波先生。

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中國奧園集團股份有限公司

China Aoyuan Group Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3883)

PARTIAL REPURCHASE OF SENIOR NOTES

Reference is made to (i) the 4.2% senior notes due January 2022 (ISIN: XS2282587505) (the “2022 Notes I”); (ii) the 8.5% senior notes due January 2022 (ISIN: XS1937690128) (the “2022 Notes II”); and (iii) the 5.375% senior notes due September 2022 (ISIN: XS1611005957) (the “2022 Notes III”, together the “Notes”) issued by China Aoyuan Group Limited (the “Company”) (formerly China Aoyuan Property Group Limited, the “Company”).

The Company hereby announces it has in the open market repurchased part of the Notes in the aggregate amount of US\$3,000,000, comprising (i) the 2022 Notes I of US\$1,000,000 in aggregate principal amount; (ii) the 2022 Notes II of US\$1,000,000 in aggregate principal amount; and (iii) the 2022 Notes III of US\$1,000,000 in aggregate principal amount. The Company will cancel the repurchased Notes in accordance with the terms of the Notes and indentures.

By Order of the Board
China Aoyuan Group Limited
Guo Zi Wen
Chairman

Hong Kong, 15 October 2021

As at the date of this announcement, the executive directors of the Company are Mr. Guo Zi Wen, Mr. Guo Zi Ning, Mr. Ma Jun, Mr. Chen Zhi Bin and Mr. Chan Ka Yeung Jacky; the non-executive director of the Company is Mr. Zhang Jun; and the independent non-executive directors of the Company are Mr. Tsui King Fai, Mr. Cheung Kwok Keung and Mr. Lee Thomas Kang Bor.